FOSTER'S GROUP LIMITED

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FOSTER'S GROUP

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For your information as released to The Australian Stock Exchange.

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10 May 2005

## Foster's interest in Southcorp now 43.7%

Foster's Group Limited (Foster's) announces that its interest in Southcorp Limited (Southcorp) has increased to 43.7% through acceptances into its takeover offer for Southcorp (Offer) and through acceptance instructions held in the Institutional Acceptance Facility established by Foster's.

Total interest in Southcorp shares	43.7%
Percentage of Southcorp shares subject to the Institutional Acceptance Facility	11.9%
Percentage of Southcorp shares the subject of acceptances under the Offer	13.0%
Percentage of Southcorp shares in which Foster's had a relevant interest prior to the Offer	18.8%

If Southcorp shareholders have questions in relation to the Foster's offer, or wish to obtain a replacement transfer and acceptance form, they should call the Foster's offer enquiry line on 1800 101 769 (international callers should call +61 3 9415 4242).

Ends

Further information:

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